

# Best and Worst Practices Deploying IBM<sup>®</sup> Connections<sup>™</sup>

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FRITZ & MACZIOL





#### About Me



#### Christoph Stoettner

- FRITZ & MACZIOL GmbH Germany
- Working with ICS products since 15 years
- Specialized in IBM Connections and IBM Domino Infrastructure
- Bavarian, Linux and Scripting Lover, Blogger
- www.stoeps.de
- scripting101.org



#### Agenda

- Installation and Requirements
- Tuning
- Enhance the user experience
- Backup
- Checklists
- Resources



# **INSTALLATION & REQUIREMENTS**



#### System Requirements

- All versions
  - <a href="http://www-01.ibm.com/support/docview.wss?uid=swg27012786">http://www-01.ibm.com/support/docview.wss?uid=swg27012786</a>
- IBM Connections 5
  - <a href="http://www-01.ibm.com/support/docview.wss?uid=swg27042395">http://www-01.ibm.com/support/docview.wss?uid=swg27042395</a>
- Remember to add TLS fixes
  - <a href="http://www-01.ibm.com/support/docview.wss?uid=swg21690640">http://www-01.ibm.com/support/docview.wss?uid=swg21690640</a>

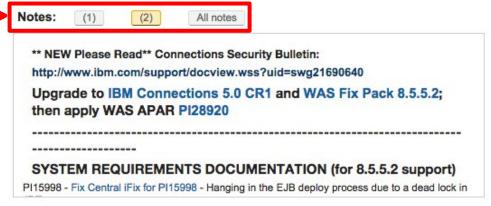


#### **System Requirements**

 Regularly check requirement documents

Check all notes







# Sizing

- Be prepared for future growth, but do not overact
  - Some hundred users mostly won't need a large deployment
    - Except you plan big and frequent file downloads
- I'm not a fan of multiinstance database machines
  - If i run in database performance issues, i split the databases to different machines
  - Performance tuning guide
    - Multiinstance is best practice, if you have enough resources



# Sizing (2)

- A word to minimum requirements
  - 4 GB memory minimum is too less, better starting with 8 or 12 GB
  - Memory swapping kills all tuning efforts
- CPU cores
  - 2 cores only on small deployments (I calculate up to 1 core / jvm)
- Disk
  - Using network storage or virtualized servers



#### Prepare your Installation

- Download all software packages
- All paths shouldn't contain spaces
  - No spaces in source and destination folders
- Use a dedicated administration user
  - Especially on Windows avoid users with applied group policies



#### **Security Extensions**

- During installation you should disable all "Security" Software
  - SELinux, AppArmor
  - Antivirus, Firewalls
  - Self developed scripts and extensions
- It's not fun, when a script deletes databases, because you forgot to add the directory to the script exclusions



#### Network

- Name lookup / DNS
  - All servers must be resolvable
  - Knowing the protocol (Avoid round robin)
- Network storage (file locking is important)
  - NFS v4 / smb | cifs
  - No DFS (<a href="http://short.stoeps.de/ibmcnxdfs">http://short.stoeps.de/ibmcnxdfs</a>)
- Reverse Proxies / Proxies
  - Test your deployment without proxies
  - When everything works -> enable them



#### **Operating System**

- Different operating systems need special settings
- Connections supports
  - Linux
  - Windows Server
  - AIX
  - IBM i



# Operating System (2)

- Always use the operating system where you have the best skills
  - Saves time during troubleshooting
- Don't forget your virtualization platform
  - Software generates better errors than hardware



#### Operating system - Linux

- Lot of things are stored within /tmp
  - If you use extra mountpoint be prepared
- /etc/security/limits.conf
- Increase nofile and nproc (see tuning guides)



#### **OS – Linux Limits**

- root soft nproc 2047
- root hard nproc 16384
- Default nproc (max number of processes) for user root 2047
- You can extend the nproc with ulimit -p up to 16384
  - Within .bashrc
  - Service definition /etc/init.d
- Or set soft and hard limit to equal sizes, avoids additional changes with profile



#### **Operating system - Windows**

Always use UNC path as Shared Directory

Easier to add additional WebSphere Nodes for failover or load

balancing

- WebSphere services
  - Technical user account
    - Password never expires
    - Must change password on next login
  - Default: LocalSystem has no network access





#### Register a service to start WebSphere

- Service for Deployment Manager and NodeAgent(s) are enough
- wasservice.bat|sh
- Map service to a technical user
  - Any Active Directory User is possible
  - Allowed to read / write network share
- Service can parse commands to nodeagent
  - -stopArgs "<NA commands>"
- Configure monitoring policy



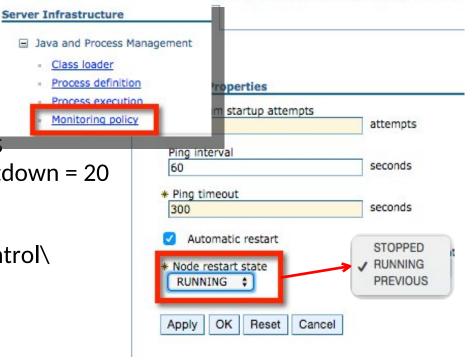
3M WebSphere Application Server V8.5 - CNXNode01 Properties WasService.bat General Log On Recovery Dependencies C Local System account cd D:\IBMCNX\WebSphere\AppServer\bin Allow service to interact with desktop .\crixtec This account: Browse.. WASService.exe Confirm password: -add CnxNode01 -serverName nodeagent -profilePath d:\ibmcnx\websphere\appserver\profiles\CNXNode01 -stopArgs "-username wasadmin -password password -stopservers" -userid cnxtec -password password -encodeParams parsed to node Agent -restart true -startType automation stops AppServer IBM WebSphere Application Server V8.5 - CNXNode01 Controls th... Started **Automatic** .\cnxtec IBM WebSphere Application Server V8.5 - CNXNode02 Controls th... Started Automatic . \cnxtec IBM WebSphere Application Server V8.5 - cnxwin5CelManager01 Controls th... Started Automatic .\cnxtec



#### **Monitoring Po** Application servers > Cluster1\_server1 > MonitoringPoli Use this page to configure policy settings for performance mon

Class loader

- **Each Application Server** 
  - Change Node restart state to "RUNNING"
- Large deployment on Windows
  - Default timeout for service shutdown = 20 seconds
  - HKEY Local Machine: SYSTEM\CurrentControlSet\Control\ WaitToKillServiceTimeout





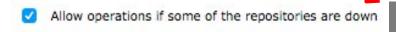
#### **Directories and Synchronization**

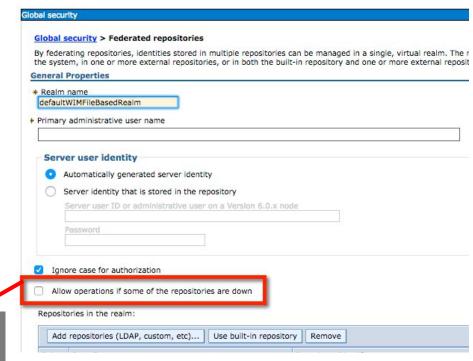
- Prepare your LDAP
  - Better data within LDAP, better Profiles
- Switching Authentication directories is possible, but must be planned
- Dependencies
  - Quality of LDAP data
  - Plans to activate SPNEGO
  - Domino Mail integration



#### Federated Repositories - Best Practices

- I normally leave the file based wasadmin with WebSphere Application Server
  - Fallback if LDAP Bind Credentials changed
  - Solving problems with Federated Repositories
- Default does not allow this (you have to disable security to change config)







#### WebSphere - Set English for all logs

- WebSphere
  - Add "-Duser.language=en -Duser.region=US" to Generic JVM arguments of
    - Each application server (Process definition Java Virtual Machine)
    - dmgr (System Administration Deployment Manager Process Definition ...)
    - nodeagents (System Administration Node agents nodeagent Process Def ...)





### TDI - Set English for all logs

- TDI
  - Edit ibmdisrv.bat|sh
  - Add -Duser.language=en -Duser.region=US to LOG\_4J variable
  - Example:

```
rem Take the supported env variables and pass them to Java program

set LOG_4J=-Dlog4j.configuration="file:etc\log4j.properties" -Duser.language=en -Duser.region=GB

set ENV_VARIABLES=%LOG_4J%
```



#### HTTP Server Keystore

- Several installations i had to review used the Plugin Keystore to hold the IHS SSL key
- Why is this worse? What do you do when SSL errors with Plugins appear?

plugin-key.kdb

Manage keys and certificates

Copy to Web server key store directory

plugin-key.kdb at IHs site is overwritten -> you loose the keys



#### **HTTP Server Keystore**

Except you imported the keys to CMSKeyStore (never seen this)



- Better create a separate Keystore for your Webserver(s)
  - Ikeyman is your friend



#### Security - Disable SSLv3

- Install WebSphere Application Server and Connections Fixes
  - http://ibmconnections.com/news/poodle-in-the-repeat/ (thanks Sjaak Ursinus)
  - PI28920 does not work in one of my environments too, so I applied <u>PI28437</u>

Install Fix to all WebSphere components (WAS, HTTP, Plugins, WCT)

Product Version	Remediation
IBM Connections 5.0	Upgrade to IBM Connections 5.0 CR1 and WAS Fix Pack 8.5.5.2; then apply WAS APAR PI28920
IBM Connections 4.5	Upgrade to IBM Connections 4.5 CR5 and WAS Fix Pack 8.0.0.8; then apply WAS APAR PI29575
IBM Connections 4.0	Upgrade to IBM Connections 4.0 CR4 and WAS Fix Pack 7.0.0.35; then apply WAS APAR PI28439
IBM Connections 3.0.1.1	Upgrade to IBM Connections 3.0.1.1 CR3 and WAS Fix Pack 7.0.0.35; then apply WAS APAR PI28439
IBM Connections 3.0.1 and earlier releases	Either upgrade to <u>IBM Connections 5.0 CR1</u> and <u>WAS Fix Pack 8.5.5.2</u> ; then apply WAS APAR <u>PI28920</u> or upgrade to <u>IBM Connections 3.0.1.1 CR3</u> and <u>WAS Fix Pack 7.0.0.35</u> ; then apply WAS APAR <u>PI28439</u>



#### Security - Configure WebSphere to use TLS

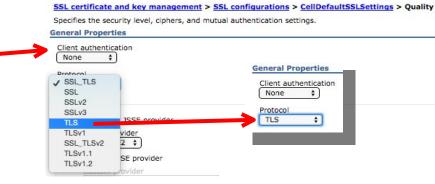
ISC – Security – SSL certificate and key management – SSL

configurations

For each entry in this list

CellDefaultSSLSettings	(cell):cnxwin5Cell01
NodeDefaultSSLSettings	(cell):cnxwin5Cell01:(node):cnxwin5Node01
<u>NodeDefaultSSLSettings</u>	(cell):cnxwin5Cell01:(node):cnxwin5Node02
XDADefaultSSLSettings	(cell):cnxwin5Cell01

Quality of protection (QoP) settings





#### **Checking Supported SSL Protocols**

sslscan --no-failed <connectionsserver/webserver>

```
without SSLProtocolDisable SSLv3"
                                                         root@kali:~# sslscan --no-failed cnxwin5.stoeps.local
Testing SSL server cnxwin5.stoeps.local on port 443
 Supported Server Cipher(s):
   Accepted SSLv3 256 bits
                            AES256-SHA
                                                                           Version 1.8.2
   Accepted SSLv3 168 bits DES-CBC3-SHA
                                                                      http://www.titania.co.uk
   Accepted SSLv3 128 bits AES128-SHA
                                                                 Copyright Ian Ventura-Whiting 2009
   Accepted SSLv3 128 bits RC4-SHA
   Accepted SSLv3 128 bits RC4-MD5
                                                          esting SSL server cnxwin5.stoeps.local on port 44
   Accepted TLSv1 256 bits AES256-SHA
   Accepted TLSv1 168 bits DES-CBC3-SHA SSLProtocolDisable
                                                           Supported Server Cipher(s):
   Accepted TLSv1 128 bits AES128-SHA
                                                             Accepted TLSv1 256 bits AES256-SHA
   Accepted TLSv1 128 bits RC4-SHA
                                                             Accepted TLSvl 168 bits DES-CBC3-SHA
   Accepted TLSv1
                  128 bits RC4-MD5
                                                             Accepted TLSv1 128 bits AES128-SHA
                                                             Accepted TLSvl 128 bits RC4-SHA
 Prefered Server Cipher(s):
                                                             Accepted TLSv1 128 bits RC4-MD5
        128 bits AES128-SHA
   TLSv1 128 bits AES128-SHA
                                                           Prefered Server Cipher(s):
                                                             TLSv1 128 bits AFS128-SHA
```



#### Check SSL Protocols on WebSphere

- sslscan -no-failed <wasserver:9043> (your ISC host)
- sslscan -no-failed <wasserver:9444> (your WebSphere host)

```
Testing SSL server cnxwin5.stoeps.local on port 9043

Supported Server Cipher(s):
    Accepted TLSvl 168 bits EDH-RSA-DES-CBC3-SHA
    Accepted TLSvl 168 bits DES-CBC3-SHA
    Accepted TLSvl 128 bits DHE-RSA-AES128-SHA
    Accepted TLSvl 128 bits AES128-SHA
    Accepted TLSvl 128 bits RC4-SHA
    Accepted TLSvl 128 bits RC4-MD5

Prefered Server Cipher(s):
    TLSvl 168 bits EDH-RSA-DES-CBC3-SHA
```

```
Testing SSL server cnxwin5.stoeps.local on port 9444
 Supported Server Cipher(s):
   Accepted TLSv1 168 bits EDH-RSA-DES-CBC3-SHA
   Accepted TLSv1
                   168 bits DES-CBC3-SHA
   Accepted
            TLSv1
                   128 bits DHE-RSA-AES128-SHA
   Accepted
            TLSv1
                   128 bits AES128-SHA
                  128 bits RC4-SHA
   Accepted
            TLSv1
            TLSv1
                  128 bits RC4-MD5
   Accepted
 Prefered Server Cipher(s):
   TLSv1 168 bits EDH-RSA-DES-CBC3-SHA
```

#### Check SystemOut.logs if InterService can access all applications

```
executeWithRetry I/O exception (javax.net.ssl.SSLHandshakeException) caught when processing request: Received fatal alert: handshake_failure executeWithRetry Retrying request executeWithRetry I/O exception (javax.net.ssl.SSLHandshakeException) caught when processing request: Received fatal alert: handshake_failure
```



#### **TUNING**



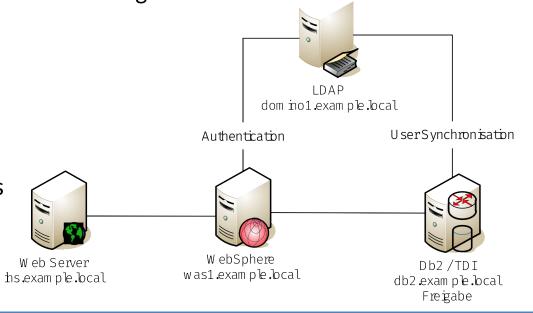
### Performance Tuning Guide

- 4.0
  - http://www 10.lotus.com/ldd/lcwiki.nsf/dx/IBM Connections 4.0 Performance Tuning Guide
- 4.5 Addendum
  - http://www 10.lotus.com/ldd/lcwiki.nsf/dx/IBM Connections 4.5 Performance Tuning Guide Add endum
- 5.0 CR1
  - http://www-10.lotus.com/ldd/lcwiki.nsf/dx/IBM Connection V5 CR1 Tuning guide
- Read everything carefully
- Check and understand dependencies



#### Worst practice example - Tuning

- Customer showed me a system with following infrastructure
- WebSphere
  - Large deployment
  - 16 GB RAM
  - 4 Cores
- DB2
  - 12 instances
  - 8 GB RAM
  - 4 Cores
- Connections restart: 22 minutes





## Solving this

- Large deployment means about 15 JVM on the machine
  - Restart shows 15 min 100% CPU usage
  - Adding 4 cores and restart time get down to 7 minutes
  - Other option would be midsize deployment, but then you have to reinstall Connections
- Java Heap Sizes set to default (256 MB and 768 MB) -> increase to 1.5 – 2.5 GB



## Solving this

- Perf Guide mentions that multiple instances on DB2 only increase performance with enough resources
  - But that was not the real problem
- DataSource connectionPool Sizes are set to Default 1/10
  - Increase this values to the proposals in the guide and ...
  - Restart time comes down under 3 minutes
- Key point: read the complete guide



#### Java Heap Size

- Default Java Heap Sizes on Midsize Deployment: 2506 MB / application server
- Large Deployment depends on application: 0.5 to 2.5 GB
- Main part in memory tuning
  - Never exceed the system memory
  - SWAPPING KILLS ALL YOUR TUNING EFFORTS
- Summing the JVM Heap sizes is not enough
  - Maximum heap is not the maximum amount of memory the jvm uses!
  - Libraries, jars and so on count additional to memory usage
  - JVM memory usage may be 3 \* JVM maximum Heap
- Initial and Maximum Heap Size should be equalized

nitial heap size 1536	МВ
1aximum heap s	ize



#### **IBM HTTPServer**

- Activate Rotatelog to get your access.log and error.log manageable
  - access.log often gets up to some GB of size
  - only few editors can open this sizes, hard to troubleshoot then



## IBM HTTPServer (2)

- Comment out:
  - # CustomLog logs/access.log common
- Rollover by size (after 500MB create new log):
  - CustomLog "|D:/IBM/HTTPServer/bin/rotatelogs.exe
     D:/IBM/HTTPServer/logs/access-%Y%m%d.log 500M" common
- Rollover by time (new log each day):
  - CustomLog "|D:/IBM/HTTPServer/bin/rotatelogs.exe logs/access-%Y%m%d.log 86400" common
- You have to create a script to delete old logfiles!



## IBM HTTPServer (3)

- Enable compression
  - Important
  - See Slides from <u>BP307 IBM Connect 2014</u>
  - Saves up to 70% network traffic
  - Minimal increase of CPU load
- Enable file download through IHS
  - Depends on your deployment
  - Often security forbids storage access from DMZ
- If you have no access to file share from IHS -> Files should be installed in a separate Cluster



Happy admins with happy users

#### **ENHANCE USER EXPERIENCE**



## **User Synchronization**

- IBM provides some great batch files and assembly lines
- TDI Solution Best Practices
  - Do not use tdisol from Wizards Archive
    - I often find scheduler which links directly to the used wizard folder
    - Never seen updates applied to these folders
- Updated archives can be found in <connections root>\tdisol
- With 4 and 4.5 often special TDISOL Update packages on Fixcentral
  - You should deploy them
  - Do not copy files between old and new configuration
    - Use diff and change needed values



#### Be aware of sync\_updates\_hash\_field

- Possible values
  - uid (default)
  - guid
  - email
- Value is used to find matching persons between LDAP and peopleDB
- Possible problems
  - User renaming
  - Shortname reuse (retired and newly hired users)
- What happens when you rename a Domino user?
  - email address changes
  - shortname (uid) is added on first places



## What can happen

- sync\_updates\_hash\_field=uid
  - User is renamed
    - Normally no problem, because in Domino Shortname can store multivalues
  - User retires
    - Inactivated or deleted user within Profiles
  - User hires again
    - User is reactivated
  - Other User with same UID hires
    - Will get all data from old user account (picture, tags, community membership)
    - Splitting of this content is not possible



## What can happen

- sync\_updates\_hash\_field=email
  - User is renamed
    - On first TDI run the user gets inactivated
    - New profile will be created
    - Or you get Duplicate Login value errors, because UID still exists
    - No content available -> you must manually map the content to the new account
  - User retires
    - Inactivated or deleted user within Profiles
  - User hires again
    - User is reactivated
  - Other User with same mail address hires
    - Will get all data from old user account (picture, tags, community membership)



## What can happen

- sync\_updates\_hash\_field=guid
  - User is renamed
    - All data synchronize with LDAP
  - User retires
    - Inactivated or deleted user within Profiles
    - Within Domino the person document is deleted
  - User hires again
    - Newly registered user has new guid
    - New profile
    - Duplicate login data -> no new profile
    - you can use populate\_from\_dn\_file.bat/collect.dns to sync this, because this always uses the UID for hashing



#### Single Sign On - LtpaToken

- Single Sign On within IBM portfolio
- Domino only supports one domain per Web SSO Document
  - You can copy & paste Web SSO Documents and change Domain names (see e.g. Paul Mooney - AdminBlast 2012 - Tip #4
  - DNS Domain is multi value (works until Domino 8.5.x, but not with Domino 9.x)
  - Servers with mixed Internet Site and Non-Internet Site usage: copy & paste too!
- Often internal servers use local domains, when Connections is external accessible SSO needs workaround
  - Adding additional hostnames to domino
  - You can use IHS (IBM HTTP Server) or nginx as a reverse proxy to access iNotes



#### Mail integration

Use IBM HTTP Server as reverse proxy to access iNotes

```
LoadModule rewrite_module modules/mod_rewrite.so
<IfModule mod ibm ssl.c>
        Listen 0.0.0.0:1443
        <VirtualHost *:1443>
                        ServerName connections.example.com
                        SSLEnable
                        RewriteEngine on
                        ProxyRequests Off
                        ProxyPass / http://inotes.example.local/
                        ProxyPassReverse / http://inotes.example.local/
        </VirtualHost>
</IfModule>
```



#### iNotes WebMail Redirect

IBM iNotes Redirect configuration

Save & Exit



Server Settings



Ul Setup



Ultra-light/Mobile Settings



Application Setup

Please select the Redirection type



Dynamic
MailServer

https://connections.example.com:144

Please enter the server name to use i.e., http://mail.lotus.com (or use https:// to use SSL)



## Socialmail-config.xml

- When you use reverse proxy to access iNotes
  - Mail integration works only when you use http or https
  - Remember to add UseConfiguredProtocol to your config



## Single Sign On - SPNEGO

- Requirements
  - Windows 2003 / 2008 Active Directory
  - Websphere Service must start as Domain User
  - connectionsAdmin j2c Alias must be a LDAP User
- Configure use documentation and <a href="http://de.slideshare.net/david\_hay/cdesktop-single-signon">http://de.slideshare.net/david\_hay/cdesktop-single-signon</a>
  - -in-an-active-directory-world?related=1
- Real value for users
- Easy to deploy, when you have the rights and clue what to do
- Do not test Browser Single Sign On with Chrome, because process does not end when you close the last window





## Mail integration and SPNEGO

- LtpaToken contains AD \$DN
- Lookup in Domino Directory with this DN -> user is not allowed to open mail
- Solution
  - Add AD \$DN to ACL
  - Or add AD \$DN to Domino Fullname (AD DN contains, as delimiter between ou)
  - http://tdiblog.anderls.com/2015/02/adding-user-active-directory.html
- Good to work on your TDI skills



#### **BACKUP**



#### **Backup - Overview**

- I got several calls from customers which installed Connections with installation guides
  - These guides normally do not mention backup
  - Disk crash means data loss
- Database backups through file backup are not supported and mostly not restorable
- Important
  - Database Backup through Online Backups can be taken, when Connections is up
  - There are some posts on DB2 Online Backups on
    - Klaus Bild Blog <a href="http://kbild.ch">http://kbild.ch</a>



## Backup

- Most important (minimum daily)
  - Databases (offline or online)
  - Shared content
- Important
  - Configuration
    - WebSphere Application Server
    - Connections
    - IBM HTTP Server
    - TDI Solution
- Test if restore is possible!!!!
  - Several issues with WebSphere restores, where binaries weren't on the tape



#### Checklist

#### Do's

- Create a documentation of all installation steps
  - Documentation sometimes confusing, because all OS within one document
- Be prepared for scaling
  - Shared directory on UNC path
  - No small deployment installations
- Tune your environment
- Deactivate Antivirus
- Deactivate "Security" Tools during installation & SELinux / AppArmor

#### Don'ts

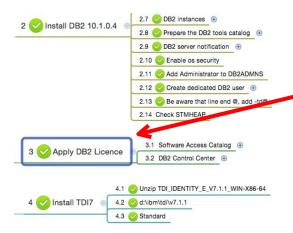
- Use multiinstance DB2 with small resources
- Install on a single machine
- Copy customizations to newer versions
  - jsp, ftl copy will break something
- Use unstable file shares
- Test deployment with Server Internet Explorer
- Test with only one (english) language
- Untar with AIX tar

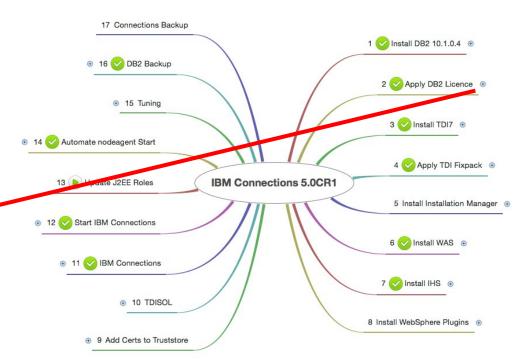


• Create a checklist or Checklist

Create a checklist or mindmap

 Add all steps you want or need to do







## Documentation of your environments

- Create valid documentation and keep it up-to-date
  - Nobody likes creating documentations (except Sharon)
- Good overview for troubleshooting and migrations
- Nobody needs long text versions or hundreds of screenshots
- Use the Sheet provided within the documentation
  - http://www-01.ibm.com/support/knowledgecenter/SSYGQH\_5.0.0/admin/plan/r\_worksheet\_in stallation.dita
- Or download a Microsoft Excel version of this at (Thanks to Keith Brooks)
  - http://blog.vanessabrooks.com/p/downloads.html



#### **Tools**

- Editor with syntax highlighting
  - vim, geany
  - notepad++
- Tail
  - baretail
  - multitail
  - mtail
- Proxy
  - Fiddler (often asked by IBM Support too)
  - Burpsuite (intercept proxy)

- Browser
  - Firefox (portable) / Firefox ESR
  - Chrome
  - IE (download vm with different versions)
    - <a href="https://www.modern.ie/en-us/virtualization-tools">https://www.modern.ie/en-us/virtualization-tools</a>
- Network analyzer
  - Wireshark
  - tcpdump
- Unzip / Unarchiver
  - 7-zip



#### Links

- IBM Connections Requirements
- Official Documentation Connections family
- Connections 5 Documentation
- Tuning Guide 4.0
- Tuning Guide Addendum 4.5
- Tuning Guide 5.0CR1
- POODLE Fix (IMPORTANT):
  - http://ibmconnections.com/news/poodle-in-the-repeat/
  - http://www-01.ibm.com/support/docview.wss?uid=swg21690640
  - http://www-01.ibm.com/support/docview.wss?uid=swg21688357
  - http://www-01.ibm.com/support/docview.wss?uid=swg21687173
  - http://www-01.ibm.com/support/docview.wss?uid=swg21687172



#### Blogs with IBM Connections stuff

- http://www.stoeps.de
- http://scripting101.org
- http://martin.leyrer.priv.at/
- http://kbild.ch
- <a href="http://dilf.me.uk/socialshazza">http://dilf.me.uk/socialshazza</a>
- http://www.notesgoddess.net
- <a href="http://ibmconnections.com">http://ibmconnections.com</a>
- http://notesbusters.com
- http://wannes.rams.be

- http://turtleblog.info
- http://portal2portal.blogspot.de
- https://www.urspringer.de
- http://meisenzahl.org/
- <a href="http://blog.robertfarstad.com">http://blog.robertfarstad.com</a>
- http://www.curiousmitch.com
- <a href="http://socialconnections.info">http://socialconnections.info</a>
- Have a look at Planetlotus.org



# **QUESTIONS**